

Karnataka State Electronics Development Corporation Limited

Kshiksha Training ERP Portal

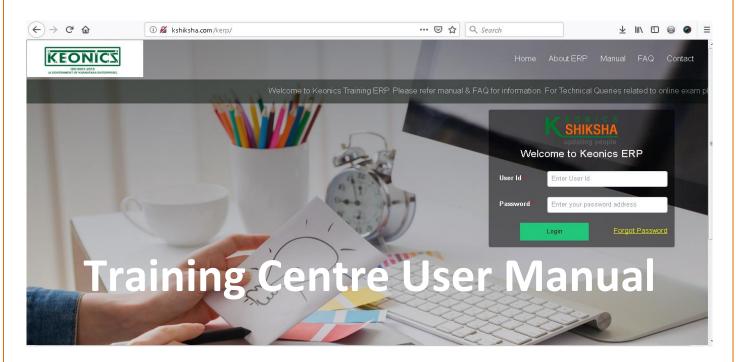






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1. Training Centre Login

To access or to login the "Kshiksha Training ERP Portal" visit www.kshiksha.com website and then select or click on "Training ERP" link on the menu bar.

Step 1: Open the web browser (Chrome /Mozilla)

Step 2: Type URL www.kshiksha.comin address bar

Once you visit the above URL, Kshiksha Portal home page appears as shown in figure-1.1

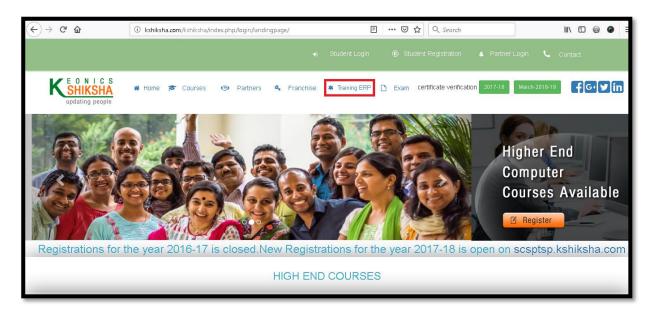


Figure-1.1

Step 3: Select or click on Training ERP link.

Once the training centre user click on Training ERP link, the Login screen appears as shown in figure-1.2.



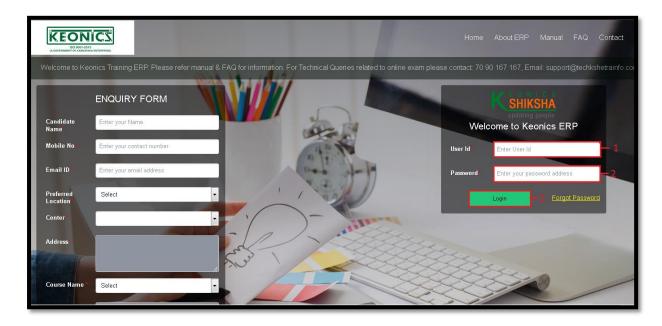


Figure-1.2

- 1. Enter the training centre "username"
- 2. Enter the training Centre "password"
- 3. Click on the "login" button

On successful login the screen in Figure-1.3 appears

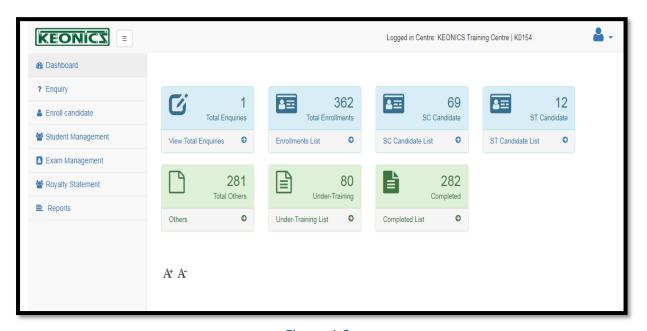


Figure-1.3



2. Training Centre Account

After Successful Login, the home page appears which contains header and navigation drawer as shown in figure-2.1. Header contains KEONICS logo, logged in Training Centre id, name and profile section. Profile section contains three options as shown in Figure-2.1

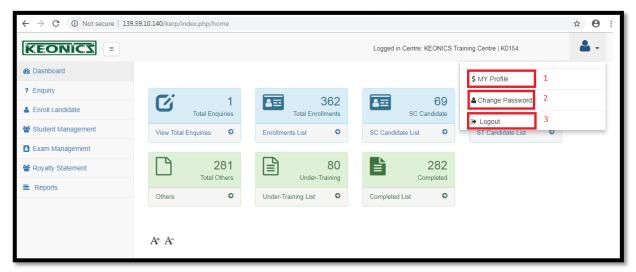


Figure-2.1

- 1. My Profile
- 2. Change Password
- 3. Logout
- 2.1. My Profile: My profile contains details of your account such as Centre type, Center ref no, application received date, firm name, region, district, taluk, mobile no etc as shown in figure-2.2 .You can view your account details and edit contact details here. The updations made will be recorded and update history will be listed below for security reasons



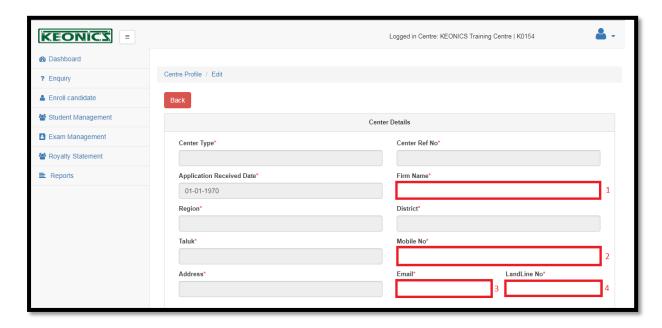


Figure-2.2

- 1. Type the Firm name
- 2. Enter the mobile number
- 3. Email id of User
- 4. Landline number of user
- 5. **Submit** button to save the changes
- **2.2. Change Password :** Change password allow user to change the current password as shown in figure-2.3.

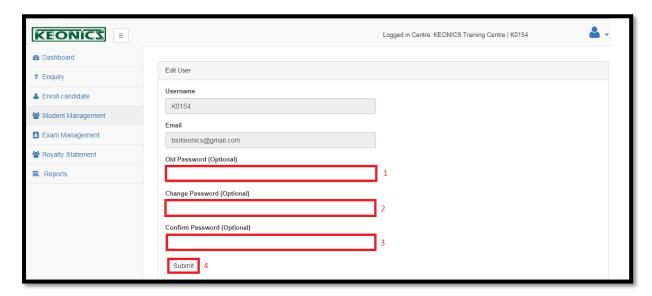


Figure-2.3



- Old Password by entering he old password i.e current password before changing the password
- 2. Change password by entering new password.
- 3. **Re-enter** the new password to confirm
- 4. Submit button once clicked after entering all the details the password will be changed
- **2.3.** Logout: Click on logout option to exit from Training Centre portal

3. Dashboard

Dashboard screen displays the navigation drawer along with 7 counters as shown in figure-3.1

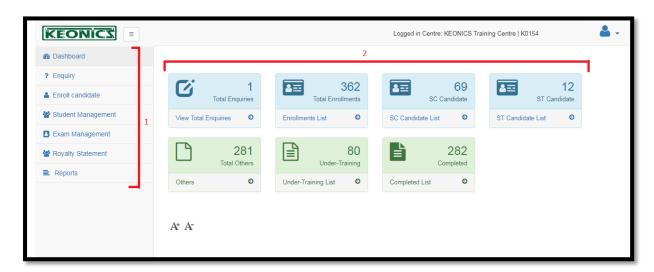


Figure-3.1

- 1. The Navigation Drawer
- 2. Dashboard counters
- **3.1. Navigation Drawer**: The left side of home page contains Navigation Drawer .The Navigation Drawer contains 7 options
 - 1. Dashboard
 - 2. Enquiry
 - 3. Enroll Candidate
 - 4. Student Management
 - 5. Exam Management
 - 6. Royalty Statement
 - 7. Report



3.2. Dashboard contains 7 counters

- > Total Enquiries
- > Total Enrollments
- SC Candidates
- ST Candidates
- > Total Others
- Under Training
- Completed

Each counter contains links such that when you click on the counters they redirect to their respective pages. Counter count increments each time you add a new value in respective options. With this you can easily examine the total enquiries, total enrollments, total SC students, total ST students, total students apart from SC/ST, total student who are under training and total students completed the training.

4. Enquiry

When you click on Enquiry option a enquiries listing screen appears as shown in Figure-4.1

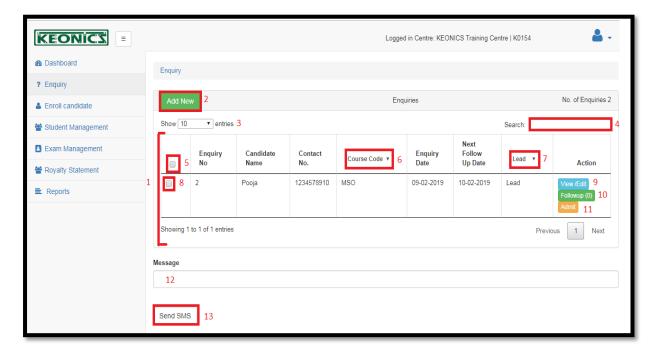


Figure-4.1

- **1. Enquiry list:** The enquiry listing page displays list of enquires done with their status and action buttons "view/Edit", "Follow up" and "Admit"
- 2. Add new: Allow to add new enquiry
- 3. Show: Number of rows to display in enquiry listing
- 4. Search: Search the enquiry by id/name/contact number
- 5. Select all: When the check box is clicked all the enquiry will be selected



- 6. Course code filter: Filters the enquiries by course
- 7. Status filter: Filter the enquires by status such as lead, admitted or archived
- 8. Select enquiry: Select the particular enquiry
- 9. View/Edit: An action button "view/Edit" to view or edit the details of enquiry
- 10. Follow-up: An action button Follow-up" to edit the enquiry follow up details
- 11. Admit: An action button "Admit" to directly admit/enrol the candidate
- 12. Enter the message to send the on selected enquires
- 13. Send SMS: Send the message to selected enquires
- **4.1. Add Enquiry:**To add new enquiry click on **add new** button. After clicking on add new button screen in figure-4.2 appears. Here fill the correct details

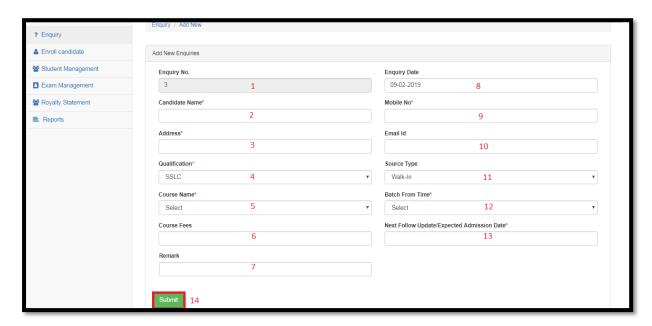
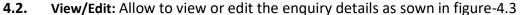


Figure-4.2

- 1. **Enquiry No.**: Auto generated.
- 2. Enquiry Date: Select the enquiry date
- 3. Candidate Name: Enter the candidate name
- 4. Mobile No.: Enter the mobile number
- 5. Address: Enter the address
- 6. Email If: If provided enter the email id
- 7. Qualification: Select the qualification
- 8. **Source Type**: Select the source type of enquiry
- 9. Course Name: Select the course
- 10. **Batch from time**: Select the feasible batch time while enquiry
- 11. Course fee: One the course is selected the course fee will be available in this field
- 12. Next Follow-up date: Select the next follow-up date based on conversation



- 13. Remark: Enter if required any remarks
- 14. After filling the details click on **submit** button .Then enquiry will be added successfully



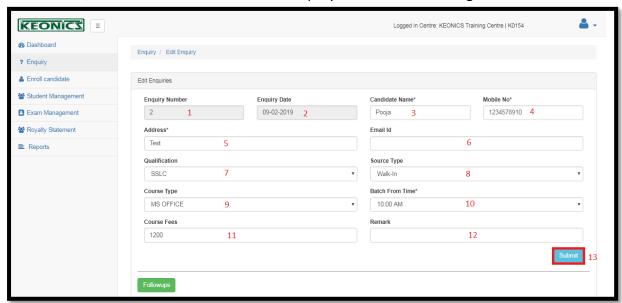


Figure-4.3

- 1. Enquiry Number: Non editable
- 2. Enquiry Date: Non editable
- 3. Candidate Name: Enter the new name of candidate
- 4. Mobile No.: Enter the new mobile no. of candidate
- 5. Address: Enter the address of candidate
- 6. Email id: Enter the new email id of candidate
- 7. Qualification: Select the new qualification
- 8. Source type: Change the source type if required
- 9. Course fee: The field will be changed if the course is changed or selected
- 10. Remarks: Enter the remark, if required
- 11. Submit button to save the changes done
- **4.3. Follow-up:** Allow to follow-up the enquiry and enter the follow-up details so centre can keep the track. Maximum 3 follow-up entries can be done for the enquiry. After third follow-up entry the enquiry status change from lead to archive. To add follow up click on **follow-up** button. After clicking **follow-up** button screen in figure-4.4 appears. Here fill the correct details



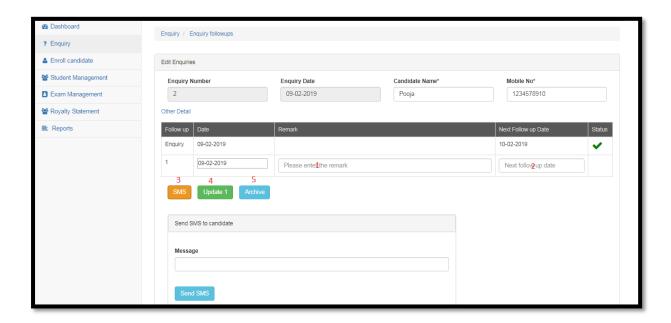


Figure-4.4

- 1. Remark: Enter the remark for follow-up
- 2. Next follow-up date: Select the next follow-up date
- 3. SMS: Once clicked on SMS button, a box is available to enter and send the message
- **4. Update**: button to save or submit the follow-up details
- 5. Archive.: Once clicked on archive button student status will change to archive
- **4.4. Admit:** Allow admit/enrol the candidate from enquiry. Once click on **Admit** button in figure-4.5 appears, from enquiry some of the field will have the values and if required can be changed or edited. Here fill the correct details

Note: The fields with red star mark indicate that the field is mandatory and need to be filled



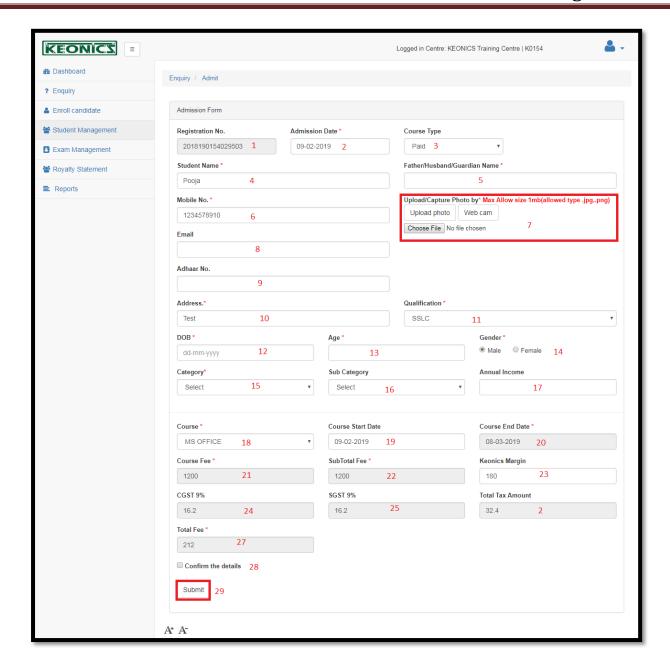


Figure-4.5

- 1. Registration No: Non editable/ unique registration id
- 2. Admission date: Will be same as course start date
- 3. Course Type: Select the course type
- 4. Student Name: Enter the candidate name
- 5. Father/ husband/ Guardian Name: Enter the appropriate value
- 6. Mobile Number: Enter the 10 digit student mobile number
- 7. Student photo:
 - a. Upload: Student photo can be uploaded of max 1mb
 - b. **Web cam**: Student photo can be captured from web camera by giving the camera permission
- 8. Email ID: Enter the email id



- 9. Adhaar No.: Enter the adhaar number if provided
- 10. Address: Enter the students address
- 11. Qualification: Select the qualification
- 12. DOB: Select the date of birth from calendar or edit manually
- 13. Age: Age will be calculated automatically once the DOB is selected
- **14. Gender**: Select the gender
- **15. Category**: Select the category and if the category is SC/ST required to upload the certificate
- **16. Sub-Category**: Based on category the sub-category will be available and select the appropriate sub-category
- 17. Annual Income: Enter the annual income
- 18. Course: Select the course
- **19. Course start date**: Select the course start date. The course start date can be selected up to last 30 days
- **20. Course end date**: Depending on the course duration and course start date the course end date will be available. Course end date is not editable
- 21. Course free: Non editable course fee will be available once the course is selected
- 22. Subtotal fee: Non editable subtotal fee will be available once the course is selected
- **23. Keonics Margin:** Non editable KEONICS margin will be available once the course is selected
- 24. SGST: Non editable SGST will be available once the course is selected
- 25. CGST: Non editable CGST will be available once the course is selected
- **26. Total Tax Amount:** Non editable tax amount value will be available once the course is selected
- 27. Total Fee: Non editable total fee will be available once the course is selected
- 28. Confirmation: Select the confirmation box
- **29. Submit:** Once the submit button is clicked student will be enrol and the enquiry status of student will be changed from lead to admitted



5. Enrol Candidate

When you click on enrol candidate option a enrolled candidate listing screen appears as shown in figure-5.1

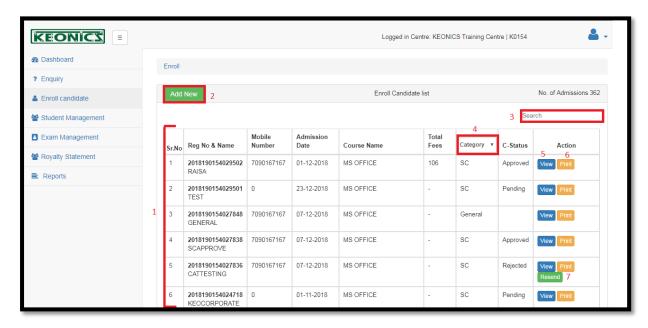


Figure-5.1

- 1. **Enrol Candidate list :** The enrol candidate listing page displays list of enrol students with their category status and action buttons "view", "Print" and "Resend".
- 2. Add New: Allow to enroll the candidate
- 3. **Search**: Search allows you to search a student with respect to student id, mobile number and name.
- 4. **Category**: Allow to filter the students based on category
- 5. View: An action button "view" to view the details of students
- 6. **Print:** An action button "print" to print the details of students
- 7. **Resend:** Allow to resend the category approval request to admin, if it is rejected.
- **5.1. Add New**: Once click on **Add new** button in figure-5.2 appears. Here fill the correct details

Note: The fields with red star mark indicate that the field is mandatory and need to be filled



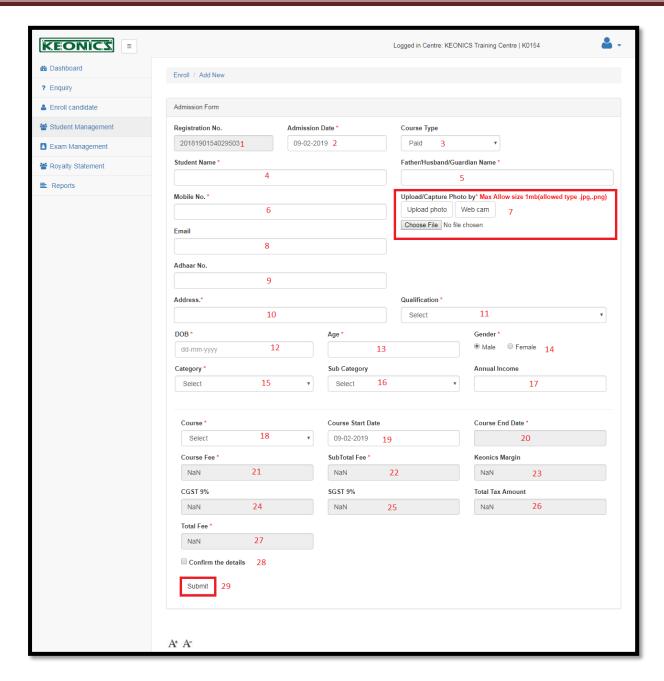


Figure-5.2

- 1. Registration No: Non editable unique registration id
- 2. Admission date: Will be same as course start date
- 3. Course Type: Select the course type
- 4. Student Name: Enter the candidate name
- 5. Father/ husband/ Guardian Name: Enter the appropriate value
- 6. Mobile Number: Enter the 10 digit student mobile number
- 7. Student photo:
 - a. Upload: Student photo can be uploaded of max 1mb
 - b. **Web cam**: Student photo can be captured from web camera by giving the camera permission



- 8. Email ID: Enter the email id
- 9. Adhaar No.: Enter the adhaar number if provided
- 10. Address: Enter the student address
- 11. Qualification: Select the qualification
- 12. DOB: Select the date of birth from calendar or edit manually
- 13. Age: Age will be calculated automatically once the DOB is selected
- **14. Gender**: Select the gender
- **15. Category**: Select the category and if the category is SC/ST required to upload the certificate
- **16. Sub-Category**: Based on category the sub-category will be available and select the appropriate sub-category
- 17. Annual Income: Enter the annual income
- 18. Course: Select the course
- **19. Course start date**: Select the course start date. The course start date can be selected up to last 30 days
- **20. Course end date**: Depending on the course duration and course start date the course end date will be available. Course end date is not editable
- 21. Course free: Non editable course fee will be available once the course is selected
- 22. Subtotal fee: Non editable subtotal fee will be available once the course is selected
- **23. Keonics Margin:** Non editable KEONICS margin will be available once the course is selected
- 24. SGST: Non editable SGST will be available once the course is selected
- 25. CGST: Non editable CGST will be available once the course is selected
- **26. Total Tax Amount:** Non editable tax amount value will be available once the course is selected
- 27. Total Fee: Non editable total fee will be available once the course is selected
- 28. Confirmation: Select the confirmation box
- 29. Submit: Once the submit button is clicked student will be enrol.
- 5.2. View: Allow to view the student details as sown in figure-5.3



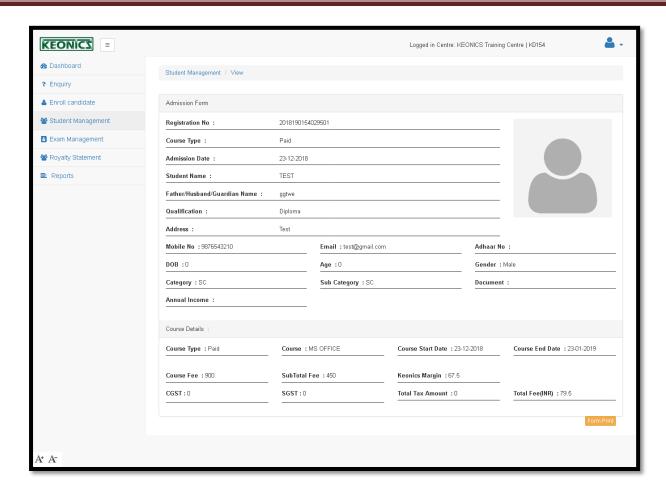


Figure-5.3

5.3. **Print:** Allow to print the student details in "KEONICS APPLICATION FORM", as shown in figure-5.4



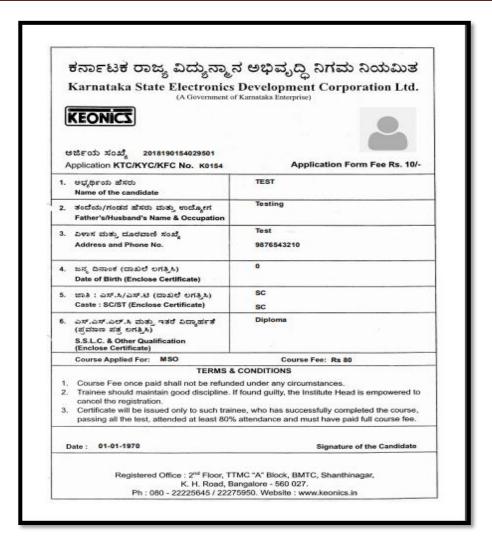


Figure-5.4

5.4. **Resend:** Allow to resend the category request for approval to admin if the request is rejected. The user can edit the details before clicking on resend button. Once clicked on resend button the confirmation popup appears as sown in figure-5.5

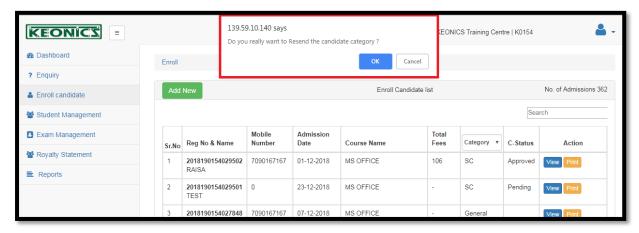


Figure-5.5



6. Student Management

The next option after enrol is student management .When you click on Student management option the student listing screen appears as shown in figure-6.1

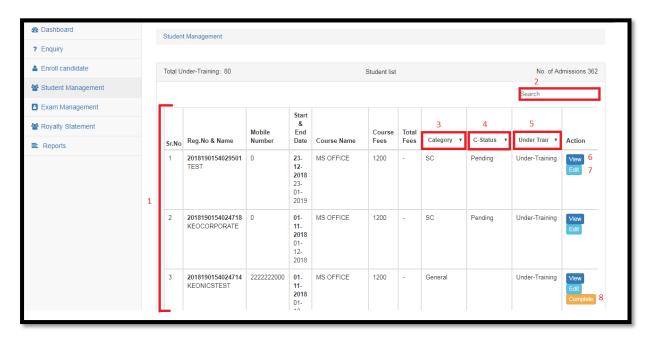


Figure-6.1

- 1. Student listing screen appears which displays the details of students
- 2. Search allows you to search exam with respect to student id
- 3. Filter by category acts as a filter which filter the students based on category
- 4. Filter by C-status acts as a filter which filter the students based on category status
- 5. **Filter by Trg-status** acts as a filter which filter the students based on training status such as completed or under-training
- 6. View: Allow to view the student details
- 7. Edit: Allow to edit the student details
- 8. Complete: The complete button will be available it the course end date is reached
- **6.1. View:** Allow to view the student details as sown in figure-6.2



Kshiksha Training ERP Portal

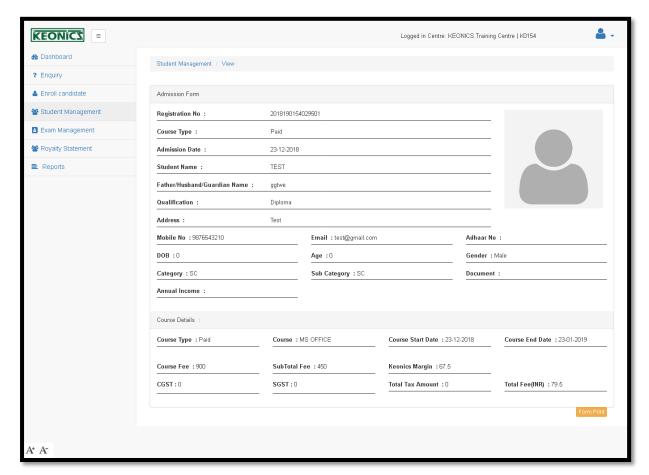


Figure-6.2

6.2. Edit: Allow to edit the student details as sown in figure-6.3



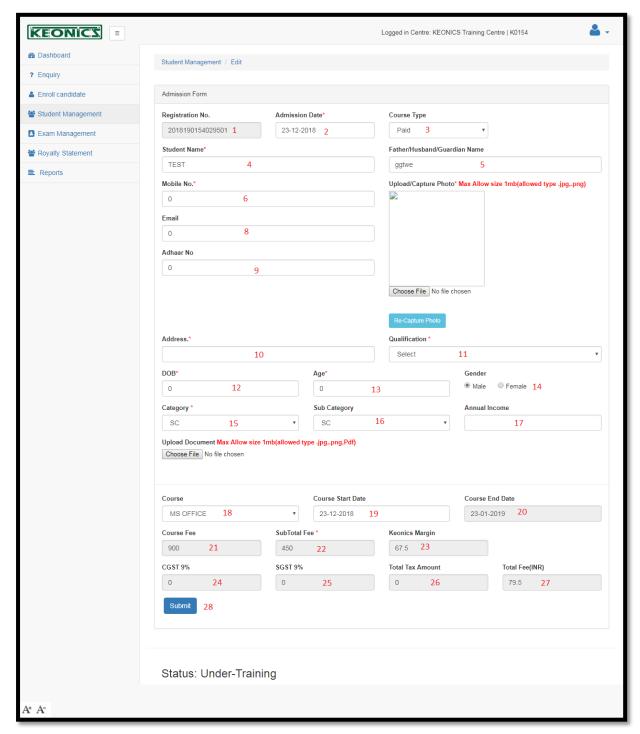


Figure-6.3

1. Registration No: Non editable unique registration id

2. Admission date: Will be same as course start date

3. Course Type: Select the course type

4. Student Name: Edit the candidate name

5. Father/ husband/ Guardian Name: Edit the appropriate value

6. Mobile Number: Edit the 10 digit student mobile number

7. Student photo:



- a. Upload: Student photo can be uploaded of max 1mb
- b. **Web cam**: Student photo can be captured from web camera by giving the camera permission
- 8. Email ID: Edit the email id
- 9. Adhaar No.: Edit the adhaar number if provided
- 10. Address: Edit the student address11. Qualification: Edit the qualification
- 12. DOB: Edit the date of birth from calendar or edit manually
- 13. Age: Age will be calculated automatically once the DOB is selected
- 14. Gender: Select the gender
- **15. Category**: Edit the category and if the category is SC/ST required to upload the certificate
- **16. Sub-Category**: Based on category the sub-category will be available and Edit the appropriate sub-category
- 17. Annual Income: Edit the annual income
- **18. Course**: Edit the course. The course can be edited from lower to higher course can't edit to lower course
- **19. Course start date**: Edit the course start date. The course start date can be selected up to last 30 days
- **20. Course end date**: Depending on the course duration and course start date the course end date will be available. Course end date is not editable
- 21. Course free: Non editable course fee will be available once the course is selected
- 22. Subtotal fee: Non editable subtotal fee will be available once the course is selected
- **23. Keonics Margin:** Non editable KEONICS margin will be available once the course is selected
- 24. SGST: Non editable SGST will be available once the course is selected
- 25. CGST: Non editable CGST will be available once the course is selected
- **26. Total Tax Amount:** Non editable tax amount value will be available once the course is selected
- 27. Total Fee: Non editable total fee will be available once the course is selected
- 28. Submit: Once the submit button is clicked student details will be updated
- **6.3. Complete:** Allow to complete the student course. The complete button will be available if course end date is reached. One the complete button is clicked the confirmation popup appears as shown in figure 6.4. Once the course completion confirmation is done the status will change to Completed and will be available in exam management to send student to exam portal.

Note: If category status is pending than the complete button will not be available until category status is changed to approved or rejected





Figure-6.4

7. Exam Management

The next option after student management is exam management .When you click on Exam management option the students list eligible for exam appears as shown in figure-7.1

Note: The students with exam status not-taken, absent, failed and Passed can be sent to Exam portal by clicking on "Exam" button

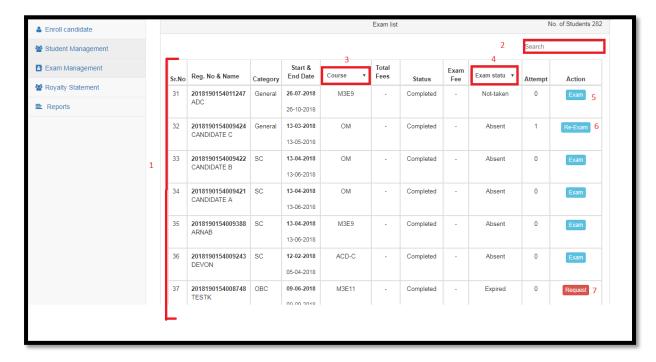


Figure-7.1

- **1. Exam:** Allow to move student to Kshiksha online exam portal who have exam status not-taken and absent
- 2. Re-exam: Allow to re-send the student to exam if the student was passed or failed
- **3. Request:** Allow the centre to send request to admin to extend the exam duration of student so that student status can be changed from Expired to Not-taken



3.1. Exam or Re-exam: To send student to exam click on **Exam/Re-exam** button. After clicking on add new button screen in figure-7.2 appears.

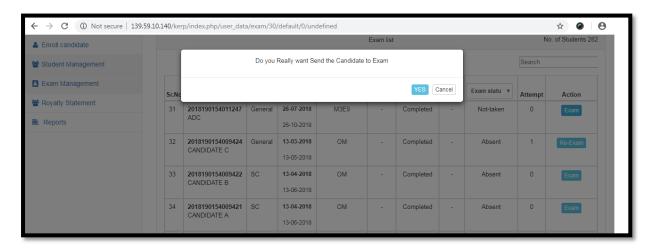


Figure-7.2

a. When clicked on Yes the next popup appears indicating student send to Kshiksha online exam portal as shown in figure 7.3 if royalty amount is available else a pop appear with insufficient royalty amount alert.

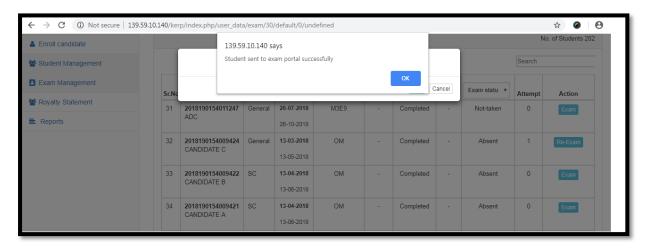


Figure-7.3

b. When clicked on **OK** button from popup as shown in figure-7.3 the next popup appears intimating the royalty amount deducted and the balance available royalty amount as shown in figure-7.4



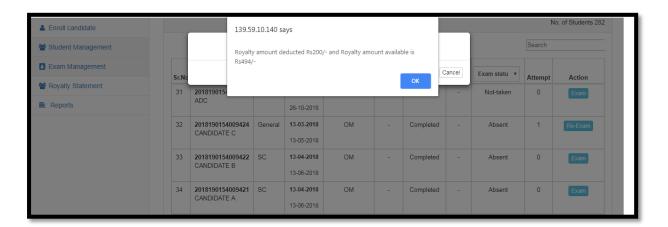


Figure-7.4

- c. When clicked on **OK** button from popup as shown in figure-7.4 the exam status of student is changed from not-taken/absent to created. Once the exam status is created the student is successfully send to online exam portal
- **3.2. Request:** Only the student whose exam status is expired will have request button. Allow the centre to send request to admin to extend the exam duration of student so that student status can be changed from Expired to Not-taken. On clicking on request button the confirmation pop-up appears as sown in figure-7.5. On confirmation the request button will b changed to requested until admin approve the request to extend the exam duration. Once the status change to not-taken the exam button will be available.

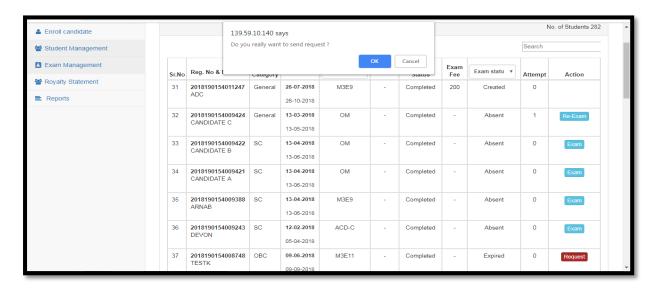


Figure-7.5



8. Royalty Statement

When you click on royalty statement option a transaction wiseroyalty statement listing screen appears as shown in figure-8.1

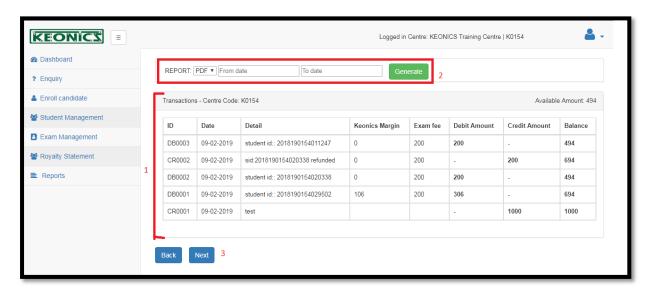


Figure-8.1

- 1. Transaction listing screen appears which displays the details of all the transaction i.e debit while clicking on exam /re-exam button student wise and credit by admit or credit the student was absent for scheduled exam in kshiksha online exam portal
- **2. Generate:** Allow the user to generate royalty statement PDF file of a duration by selecting from and to date and clicking on generate button



9. Reports

When you click on reports option a screen appears as shown in figure-9.1

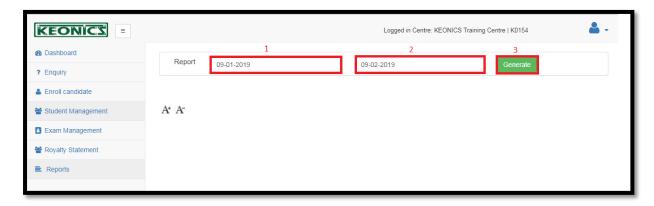


Figure-9.1

- **1. Start date**: Select the start date from calendar from where the user want to generate the report
- **2. End date:** Select the end date up to from the calendar up to which date the user want to generate the report
- **3. Generate:** Allow generating the excel report between the selected dates. By default the report of one month is selected if start and end date is not selected

For any Further Technical Queries/Issues, Feel free to Contact On below details:

Contact No: 7090167167

Email: support@techkshetrainfo.com